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*Note: Instructions are also provided when the mouse hovers over the section title.*

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My Cards – Overview

AHA My Cards provides AHA Instructor Network customers (Training Center Coordinators (TCCs) Training Center Admins (TC Admins) and Instructors the ability to issue electronic course completion cards (eCards) to students upon successful completion of all course components. An eCard is the electronic equivalent of a printed course completion card and can be provided to students as an alternative to a printed card. eCards are valid course completion cards and can be presented to employers as proof of successful completion of an AHA course. Like printed cards, eCards also expire two years from the issue date.

About This User's Guide

This Users’ Guide provides step-by-step instructions for using the My Cards tool to issue eCards to students.

PLEASE NOTE: All information and screenshots captured in this Users’ Guide are sample information and were used to illustrate the functionality of the tool.

Technical Requirements Information

Recommended Web Browsers for Use:
Internet Explorer 8 or above
Mozilla Firefox
Apple Safari
Google Chrome

While the My Cards tool is supported by lower releases of Internet Explorer, there may be slight differences in look/feel and functionality.

Additional Tech Support:
After reviewing this Users’ Guide, if you need additional technical support that is NOT provided in this Users’ Guide, please contact:

AHA Technology Support Team
ahainstructornetwork@heart.org
1-877-242-4277, Option 2, Tech Assistance.
AHA Customer Service is 8 a.m. – 5 p.m., Central, M-F

For business-related questions about My Cards, customers should contact their AHA Account Manager.

Ways to issue AHA eCards

There are three ways that AHA eCards may be issued to students, which are described in detail in this Users’ Guide.

1. Through the My Cards system, TCCs or TC Admins may issue eCards to their Instructors using the Assign eCards to Instructors link. The Instructors may then handle distribution of eCards to students.
2. Through the My Cards system, TCCs or TC Admins may issue eCards directly to Students using the Assign eCards to Students link.
3. Through the My Courses system, TCCs, TC Admins or Instructors may issue eCards through the Roster Manager screen simply by checking a box next to the students’ names and clicking the Assign eCards button.
About the TC Admin role/Managing TC Admins

The AHA has added the role of TC Admin in the AHA Instructor Network. This role, which can only be assigned by an AHA TCC of record, was created to assist the TCC with daily training management. A TCC can assign up to three TC Admins for the Training Center.

The TC Admin is able to perform the same functions as the TCC in the My Cards tool.

To add TC Admins, the TCC, once logged into the AHA Instructor Network, clicks the “Manage TC Administrators” link from the My Dashboard page.

The system shows the Manage Your TC Admins page.

From this page, the TCC can add and deactivate TC Admins.
Accessing My Cards

To access the My Cards tool, please follow the steps below:

1. Go to the AHA Instructor Network - [www.ahainstructornetwork.org](http://www.ahainstructornetwork.org).

2. Enter your username/password and click the Submit button (the AHA Instructor Network My Dashboard will display).

3. In the lower right side of your dashboard page, you will see the Training Central widget (shown below).

   **NOTE:** TC Admins will NOT be able to view/access the My Training Center Agreement section of the table below; this section is only accessible by the TCC of record.

4. Click on the My Cards tab to expand the window and access the functionality (indicated by the blue links).
AHA My Cards – TCC or TC Admin

**eCard Inventory**

From the My Cards menu, the TCC or TC Admin can view the TC's inventory of eCards by clicking the eCard Inventory link.

Below is the eCard Inventory page. This page displays the available quantity of eCards by Product Number and Course for the TCC or TC Admin to assign to Instructors and/or students.

*Note: There is no functionality on the inventory view.*

To return to the AHA Instructor Network My Dashboard page from your eCard Inventory, click the Return To My Dashboard button at the bottom of this page.
AHA My Cards – TCC or TC Admin

Assign eCards to Instructors

The Assign eCards to Instructors functionality allows a TCC or TC Admin to assign eCards by course to Instructors. Instructors can then use the eCards assigned to them for distribution to their students who have successfully completed a course.

To assign eCards to Instructors for distribution to students, click the Assign eCards to Instructors link.

The system displays the Assign eCards to Instructors screen (shown below):

The TCC or TC Admin will then enter the following information:

1. Select a Course from the Courses dropdown menu
   a. The Quantity Available field populates when the Course is selected, based on the eCard Inventory available to the TCC

2. Enter Requested Quantity

3. Select Instructor from the dropdown list of Instructors
   a. List of Instructors are for that Training Center ONLY

4. Click the Submit button
After the TCC or TC Admin has submitted the request, the system will display the request confirmation (see below). To confirm the assignment and proceed, the TCC or TC Admin clicks the Submit button. To edit the assignment, the TCC or TC Admin can click the Edit button.

Confirm eCard Assignment

Course: PEAR
Instructor: Robin Crawford
Quantity: 6

Click the CANCEL button to return to the Instructor Network dashboard

After the TCC or TC Admin submits the assignment to the Instructor, the system stores and processes the assignment and displays it on the BOTTOM HALF of the eCard Status page (see below).

NOTE: The top half of the eCard Status screen shows the eCards you have requested from your Distributor.

NOTE: Initially, the TCC will see a “Status of Assignment” of “processing.” Once the assignment has been processed, this status will display as “approved.”

To exit the eCard Status screen, click the button below either section of this page.

NOTE: For more information about functionality available on the eCards Status page, please see the section of this Users’ Guide titled, “AHA My Cards – TCC or TC Admin, eCard Status Page”
The Assign eCards to Students functionality allows the TCC or TC Admin to email eCards directly to students after assigning eCards based on the Course and Instructor. To assign eCards to students, click the Assign eCards to Students link.

The system displays the Assign eCards to Students screen shown below:

To assign eCards to students, follow the steps below:
1. Select the Course
   a. The Quantity Available field is populated when the Course is selected.
2. Select the Instructor that conducted the class from the dropdown
3. Enter Requested Quantity
4. Click the Submit button
When the TCC or TC Admin clicks Submit, the system will display the request confirmation below:

**Confirm eCard Assignment**

<table>
<thead>
<tr>
<th>Course</th>
<th>ACLS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instructor</td>
<td>BHCS Instructor One</td>
</tr>
<tr>
<td>Training Center</td>
<td>Baylor Health Care System</td>
</tr>
<tr>
<td>Quantity</td>
<td>6</td>
</tr>
</tbody>
</table>

Click the Edit button to return to the Assign eCards to Students page

Click the CANCEL button to return to the Instructor Network dashboard

When confirmed, TCC clicks the Submit button. On the next screen, TCs or TC Admins will enter the student information and click the Submit button, which will send AHA eCards to students. To prevent users from emailing eCards to students prematurely, the pop-up window below will appear before users are able to reach the Email eCards to Students page.

Click OK to continue, or Cancel if you are not ready to issue eCards to students.

The system processes the request and displays the Email eCards to Students page below:
AHA My Cards – TCC or TC Admin

Email eCards to Students – Manual Process

To email eCards to students, the TCC or TC Admin can either enter student information manually OR the TCC or TC Admin can upload a file containing the necessary data. To manually enter, the TCC or TC Admin will type in the following student information:

1. First Name
2. Last Name
3. Email address
4. Phone # (optional)
5. For Heartsaver courses, the TCC or TC Admin will also have to check a checkbox next to the optional modules that the student completed.

Once complete, the TCC or TC Admin clicks the Submit button. The system processes and returns the users to the Email eCards to Students page, as shown below.

To return to emailing eCards to students from that Course/Instructor assignment, click the “Email eCards button” next to the assignment.

Again, before the user is able to reach the Email eCards to Students page, a warning message will be displayed to alert the user that an AHA eCard will be issued upon clicking the Submit button. Click OK to continue, or Cancel if you are not ready to issue eCards.

Once the TC or TC Admin clicks OK, the user will see that the student information (First Name/Last Name/Email/Phone (if entered)) entered previously will be populated in the information fields. The populated fields will be grayed out and will not be editable, indicating that the eCard(s) have been emailed to the student(s), as shown below.
### Email eCards

Below are the eCards that can be emailed to students. To email eCards, you may manually enter the student information OR you may upload a file containing the student information. To upload a file, click the "Upload Student List" button and choose the file you wish to upload. **NOTE:** The file must be in .csv or .txt format. Once the student information has been populated in the fields below, click the "Submit" button to email eCards to students.

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>First Name</th>
<th>Last Name</th>
<th>Email</th>
<th>Phone (optional)</th>
<th>Alternate Options for Student to Claim eCard</th>
</tr>
</thead>
<tbody>
<tr>
<td>142000641686</td>
<td>Charlie</td>
<td>Rye</td>
<td><a href="mailto:robin.crawford@heard.org">robin.crawford@heard.org</a></td>
<td></td>
<td>View Student Login Page</td>
</tr>
<tr>
<td>142000628749</td>
<td>April</td>
<td>Wilson</td>
<td><a href="mailto:robin.crawford@heard.org">robin.crawford@heard.org</a></td>
<td></td>
<td>View Student Login Page</td>
</tr>
<tr>
<td>142001481225</td>
<td>Peter</td>
<td>Parker</td>
<td><a href="mailto:robin.crawford@heard.org">robin.crawford@heard.org</a></td>
<td></td>
<td>View Student Login Page</td>
</tr>
<tr>
<td>142001992826</td>
<td>Maryanne</td>
<td>Sanders</td>
<td><a href="mailto:robin.crawford@heard.org">robin.crawford@heard.org</a></td>
<td></td>
<td>View Student Login Page</td>
</tr>
</tbody>
</table>
To upload a file containing the student information, the TCC or TC Admin will first need to have the following information in an .xls or .csv file, saved to their computer:

1. First Name
2. Last Name
3. Email address
4. Phone # (optional)

**NOTE:** Sample templates for the Student List upload will be available in .xls and .csv formats on the AHA Instructor Network at the launch of the My Cards tool.

**NOTE:** The student information file must have a header row (see template).

From the Email eCards screen, click the "Upload Student List" button below the eCard fields. You will be prompted to browse for the file on your computer as shown below by clicking the "Browse…” button. Once you have selected the file to upload, click the “Upload” button.

**NOTE:** The number of eCards in the assignment should be equal to the number of lines of student information contained within the .xls or .csv file. You will receive an error message if the number of lines of student information is greater than the number of eCards available in the assignment. If the number of lines of student information is fewer than the number of eCards available, you will be able to proceed with the upload, but will have to manually populate the remaining eCard fields.

**NOTE:** Again, before the user is able to reach the Email eCards to Students page, a warning message will be displayed to alert the user that an AHA eCard will be issued upon clicking the Submit button. Click OK to continue, or Cancel if you are not ready to issue eCards.
Once the TCC clicks upload, the blank fields will be populated with the student information in the uploaded .xls or .csv file, as shown below:

Click the “Submit” button to complete emailing the eCards to students. Once the emails have been processed, you will be returned to the Email eCards to Students page, as shown below:

Click the “Email eCards” button next to your assignment of eCards to students to see that the eCards were successfully emailed (student information fields will be populated and grayed out), as shown below:
Email eCards

Below are the eCards that can be emailed to students. To email eCards, you may manually enter the student information OR you may upload a file containing the data. To upload a file, click the "Upload Student List" button and choose the file you wish to upload. NOTE: The file must be in .xls or .csv format. Once the students' details are entered, click the "Submit" button to email eCards to students.

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>First Name</th>
<th>Last Name</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>141003943416</td>
<td>John</td>
<td>Doe</td>
<td><a href="mailto:john.doe@abc.com">john.doe@abc.com</a></td>
</tr>
<tr>
<td>141003943596</td>
<td>Jane</td>
<td>Doe</td>
<td><a href="mailto:Jane.doe@cde.com">Jane.doe@cde.com</a></td>
</tr>
<tr>
<td>141008883352</td>
<td>Jack</td>
<td>Spratt</td>
<td><a href="mailto:jack.spratt@mothergoose.com">jack.spratt@mothergoose.com</a></td>
</tr>
<tr>
<td>141008881161</td>
<td>Jill</td>
<td>Spratt</td>
<td><a href="mailto:jill.spratt@mothergoose.com">jill.spratt@mothergoose.com</a></td>
</tr>
<tr>
<td>141004838488</td>
<td>Mike</td>
<td>Douglas</td>
<td><a href="mailto:mike.douglas@hollywood.com">mike.douglas@hollywood.com</a></td>
</tr>
</tbody>
</table>

Submit  Download  Cancel  Upload Student List
AHA My Cards – TCC or TC Admin

Resend eCard Email to Students

In the event that the student does not receive the email from the AHA containing instructions to access his or her eCard, the Email eCards to Students page offers two alternate options for the TCC, TC Admin or Instructor to resend the email to the student so he or she can claim the eCard. These options are available from the column labeled, "Alternate Options for Student to Claim eCard." Instructions for either option are shown when the user hovers over one of the two hyperlinks in the column.

The TCC, TC Admin or Instructor can either

1. Click the “View Student Login Page” link to access the student’s login page. From that page, the user may copy the URL at the top of the page and paste it into an email that the user can send the student from the user’s email server.

   OR

2. If using the Microsoft Outlook email server, click the “Email Link to Claim eCard” link to open an email in Outlook that contains the individual student’s URL to claim the eCard.

Option #1 will open the Student Profile page, as shown below. From this page, the user may copy the URL at the top of the page and paste it into an email that the user can send the student from the user’s email server.

Option #2 will open an email in the Outlook email server. The email will contain the URL that the student may use to claim his or her AHA eCard.
From the My Cards menu, the TCC can easily return to the Email eCards to Students page to complete sending eCards to students from a previous assignment. To return to this functionality, click the Email eCards to Students link.

The system will display the Email eCards to Students page, as shown below:

Simply click the “Email eCards” button next to the assignment of eCards to students that you are ready to complete to return to emailing eCards (example below).

On the next screen, TCs or TC Admins will enter the student information and click the Submit button, which will send AHA eCards to students. To prevent users from emailing eCards to students prematurely, the pop-up window below will appear before users are able to reach the Email eCards to Students page.

Click OK to continue, or Cancel if you are not ready to issue eCards to students.
Once the OK button is clicked, the Email eCards to Students page will display as shown below.

![Email eCards page](image)

**Email eCards**

Below are the eCards that can be emailed to students. To email eCards, you may manually enter the student information OR you may upload a file containing the student information. To upload a file, click the "Upload Student List" button and choose the file you wish to upload. NOTE: The file must be in .xls or .csv format. Once the student information has been populated in the fields below, click the "Submit" button to email eCards to students.

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>First Name</th>
<th>Last Name</th>
<th>Email</th>
<th>Phone (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>132003536520</td>
<td>Stacy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132003529586</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132004339750</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13200756122</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132004114704</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Submit  Download  Cancel  Upload Student List
AHA My Cards Process – TCC or TC Admin

Edit eCards – Search and Edit

The Edit eCards functionality allows the TCC or TC Admin to make modifications to a student’s name, email address or Instructor name on an eCard (this can be done only after a student has claimed an eCard).

From the My Cards widget, the TCC or TC Admin clicks on the Edit eCards link.

The system displays the following search screen:

The TCC or TC Admin can search by entering one or all of the following data: First Name, Last Name, eCard Code or Email address. When results are found, the system will display them as shown below:
NOTE: If the system does NOT find a data match the following message will display:

There are no results found with the search criteria

To edit a student’s information, click the Edit button; the Edit Profile screen will display:

When all changes have been made, click the Save Changes button. The system will update/store the data for the student’s profile.
AHA My Cards Process – TCC

Edit eCards – View & Print Student eCard

Once the TCC or TC Admin has conducted a search, TCC can also view/print a student’s eCard. Click the “eCard” button (far right column of the eCard Search screen) next to the eCard you want to view/print.

eCard Search

Search for the eCard to edit by entering the student name, eCard Code or email address below

Once the search is conducted, TCC can view/print the student’s eCard in a new window.

The system displays the selected student’s eCard (see example below) in a new window.

User can click the PRINT button to print the student’s eCard.

The QR Code can be scanned by a smart device to display the student’s eCard.

The URL students can use to access their eCard Profile is displayed on the eCard.
From the eCard view, the user can also view the student’s eCard profile (sample shown below) by clicking the “View My eCards” button on the eCard screen. The profile displays all eCards for a student, both active and expired.
AHA My Cards Process – TCC or TC Admin

Reclaim eCards from Instructors

The Reclaim eCards from Instructors link allows TCCs or TC Admins to reclaim eCards that may need to be removed from an Instructor's inventory (if the TCC or TC Admin had previously assigned eCards to that Instructor).

From the My Cards widget, the TCC or TC Admin clicks the Reclaim eCards from Instructors link.

The system displays the following screen:

![Reclaim eCards from Instructors](image)

The system displays the following screen:
Enter the following information to reclaim eCards from an Instructor’s inventory:

1. Select a Course from the Courses dropdown menu
2. Select Instructor from the dropdown list of Instructors
   a. List of Instructors are for that Training Center ONLY
3. Once the Instructor has been selected, the Instructor Inventory field will populate
4. Enter the number of eCards to reclaim in the Reclaim Quantity field.
5. Click the Submit button

After the TCC or TC Admin has submitted the request, the system will display the request confirmation (see below). To confirm the assignment and proceed, the TCC or TC Admin clicks the Submit button. To edit the assignment, the TCC or TC Admin can click the Edit button.

Reclaim eCards from Instructors Confirmation

| Course: ACLS |
| Instructor: PopUp Instructor |
| Reclaim Quantity: 8 |

Submit  Edit  Cancel

Once the Submit button has been clicked, the system processes the request and displays a success message, as shown below. To exit this page, click the button.

Reclaim eCards from Instructors

| Course: ACLS |
| Instructor: PopUp Instructor |
| Reclaim Quantity: 8 |

Return to My Dashboard
To view the eCard Status page, the TCC will click the eCard Status link.

From the TOP section of the eCard Status page, called “eCard Requests,” shown below, the TCC is able to

1. View the status of eCards issued to the TC by Distributor, as shown below:

   ![eCard Status Table]

   Request Completed by | Course          | Qty | Status of Request | Date of Request |
   ---------------------|-----------------|-----|-------------------|-----------------|
   AHA Center           | PALS            | 100 | approved          | 05/15/2014 09:46|
   AHA Center           | ACLS            | 100 | approved          | 05/14/2014 10:11|
   Channing Bete        | BLS for Healthcare Providers | 20 | approved          | 05/07/2014 15:45|

2. View a range of last eCard requests, as shown below:

   ![eCard Status Table]

   Request Completed by | Course          | Qty | Status of Request | Date of Request |
   ---------------------|-----------------|-----|-------------------|-----------------|
   AHA Center           | PALS            | 100 | approved          | 05/15/2014 09:46|
   AHA Center           | ACLS            | 100 | approved          | 05/14/2014 10:11|
   Channing Bete        | BLS for Healthcare Providers | 20 | approved          | 05/07/2014 15:45|
3. Refresh statuses, using the Refresh button.

### eCard Status

From this page, you can view the status of the eCards you have requested. You can also scroll down to view your eCard assignments to your instructors.

<table>
<thead>
<tr>
<th>eCard Requests</th>
<th>Select Range</th>
<th>View All</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refresh</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Request Completed by:</th>
<th>Course</th>
<th>Qty</th>
<th>Status of Request</th>
<th>Date of Request</th>
<th>Download eCard Codes</th>
<th>eCard Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Center</td>
<td>PALS</td>
<td>100</td>
<td>approved</td>
<td>05/15/2014 09:46</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>AHA Center</td>
<td>ACLS</td>
<td>100</td>
<td>approved</td>
<td>05/14/2014 16:11</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Channing Bete</td>
<td>BLS for Healthcare Providers</td>
<td>20</td>
<td>approved</td>
<td>05/07/2014 15:45</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
</tbody>
</table>

4. Download an .xls file of eCards issued to the TC by the Distributor by clicking the Download button next to a specific order/request. .xls example shown below.

### eCard Status

From this page, you can view the status of the eCards you have requested. You can also scroll down to view your eCard assignments to your instructors.

<table>
<thead>
<tr>
<th>eCard Requests</th>
<th>Select Range</th>
<th>View All</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refresh</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Request Completed by:</th>
<th>Course</th>
<th>Qty</th>
<th>Status of Request</th>
<th>Date of Request</th>
<th>Download eCard Codes</th>
<th>eCard Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Center</td>
<td>PALS</td>
<td>100</td>
<td>approved</td>
<td>05/15/2014 09:46</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>AHA Center</td>
<td>ACLS</td>
<td>100</td>
<td>approved</td>
<td>05/14/2014 16:11</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Channing Bete</td>
<td>BLS for Healthcare Providers</td>
<td>20</td>
<td>approved</td>
<td>05/07/2014 15:45</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
</tbody>
</table>

5. View the status of the eCards available to be assigned to students.

### eCard Status

From this page, you can view the status of the eCards you have requested. You can also scroll down to view your eCard assignments to your instructors.

<table>
<thead>
<tr>
<th>eCard Requests</th>
<th>Select Range</th>
<th>View All</th>
</tr>
</thead>
<tbody>
<tr>
<td>Refresh</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Request Completed by:</th>
<th>Course</th>
<th>Qty</th>
<th>Status of Request</th>
<th>Date of Request</th>
<th>Download eCard Codes</th>
<th>eCard Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>AHA Center</td>
<td>PALS</td>
<td>100</td>
<td>approved</td>
<td>05/15/2014 09:46</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>AHA Center</td>
<td>ACLS</td>
<td>100</td>
<td>approved</td>
<td>05/14/2014 16:11</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Channing Bete</td>
<td>BLS for Healthcare Providers</td>
<td>20</td>
<td>approved</td>
<td>05/07/2014 15:45</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
</tbody>
</table>
From the BOTTOM section of the eCard Status page, called "eCard Assignments to Instructors," shown below, the TCC is able to perform the following actions, using the same type of functionality shown above.

1. View the status of eCard assignments made to Instructors
2. View a range of last eCard assignments to Instructors
3. Refresh the status of assignments using the Refresh button
4. Download an .xls file of eCard codes issued to an Instructor for an assignment
5. View the status of the eCards available to be assigned to students
To access the My Cards tool, please follow the steps below:

1. Go to the AHA Instructor Network - [www.ahainstructornetwork.org](http://www.ahainstructornetwork.org).

2. Enter your username/password and click the Submit button (the AHA Instructor Network My Dashboard will display).

3. In the lower right side of your dashboard page, you will see the Training Central widget (as shown below).

4. Click on the My Cards tab to expand the window and access the functionality (indicated by the blue links).
From the My Cards menu, the Instructor can view his or her inventory of eCards by clicking the eCard Inventory link.

Below is the eCard Inventory page. This page displays the available quantity of eCards by Product Number and Course for the Instructor to assign and email to students.

**Note:** There is no functionality on the inventory view.

To return to your AHA Instructor Network My Dashboard page from your eCard Inventory, click the Return To My Dashboard button at the bottom of the page.
The Assign eCards to Students functionality allows the Instructor to email eCards to students, based on the inventory that has been assigned to the Instructor by his/her TCC or TC Admin, after assigning eCards based on the Course and Instructor. To assign eCards to Students, the Instructor clicks the Assign eCards to Students link.

The system displays the Assign eCards to Students screen shown below:

To assign eCard to students, the Instructor completes the following:
1. Select the Course
   a. The Quantity Available field is populated when the Course is selected.
2. Select the Training Center
   a. More than one TC will appear in the dropdown list ONLY if the Instructor has a Primary and Secondary TC alignment
3. Enter Requested Quantity
4. Click the Submit button

When the Instructor clicks the Submit button, the system will display the request confirmation below:
Confirm eCard Assignment

When confirmed, the Instructor clicks the Submit button. On the next screen, TCs or TC Admins will enter the student information and click the Submit button, which will send AHA eCards to students. To prevent users from emailing eCards to students prematurely, the pop-up window below will appear before users are able to reach the Email eCards to Students page.

Click OK to continue, or Cancel if you are not ready to issue eCards to students.

The system processes the request and displays the Email eCards to Students page below:
Email eCards to Students – Manual Process

To email eCards to students, the Instructor can either enter student information manually OR the Instructor can upload a file containing the necessary data. To manually enter, the Instructor will type in the following student information:

1. First Name
2. Last Name
3. Email address
4. Phone # (optional)
5. For Heartsaver courses, the TCC or TC Admin will also have to check a checkbox next to the optional modules that the student completed.

Once complete, the Instructor clicks the Submit button. The system processes and returns the Instructor to the Email eCards to Students page, as shown below.

To return to emailing eCards to students from that Course/Instructor assignment, click the “Email eCards button” next to the assignment.

You will now see that the student information (First Name/Last Name/Email/Phone (if entered)) the TCC entered previously will be populated in the information fields. The populated fields will be grayed out and will not be editable, indicating that the eCard(s) have been emailed to the student(s), as shown below.
To upload a file containing the student information, you will first need to have the following information in an .xls or .csv file, saved to your computer:

1. First Name
2. Last Name
3. Email address
4. Phone # (optional)

**NOTE:** Sample templates for the Student List upload will be available in .xls and .csv formats on the AHA Instructor Network at the launch of the My Cards tool.

**NOTE:** You must have a header row (see template).

From the Email eCards screen, click the "Upload Student List" button below the eCard fields. You will be prompted to browse for the file on your computer as shown below by clicking the "Browse…" button. Once you have selected the file to upload, click the "Upload" button.

**NOTE:** The number of eCards in the assignment should be equal to the number of lines of student information contained within the .xls or .csv file. You will receive an error message if the number of lines of student information is greater than the number of eCards available in the assignment. If the number of lines of student information is fewer than the number of eCards available, you will be able to proceed with the upload, but will have to manually populate the remaining eCard fields.

**NOTE:** Again, before the user is able to reach the Email eCards to Students page, a warning message will be displayed to alert the user that an AHA eCard will be issued upon clicking the Submit button. Click OK to continue, or Cancel if you are not ready to issue eCards.
Once the Instructor clicks upload, the blank fields will be populated with the student information in the uploaded .xls or .csv file, as shown below:

Click the “Submit” button to complete emailing the eCards to students. Once the emails have been processed, you will be returned to the Email eCards to Students page, as shown below:
Click the “Email eCards” button next to your assignment of eCards to students to see that the eCards were successfully emailed (student information fields will be populated and grayed out), as shown below:

---

**Email eCards**

Below are the eCards that can be emailed to students. To email eCards, you may manually enter the student information OR you may upload a file containing a student list. To upload a file, click the “Upload Student List” button and choose the file you wish to upload. NOTE: The file must be in.xls or .csv format. Once the student information is populated in the fields below, click the “Submit” button to email eCards to students.

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>First Name</th>
<th>Last Name</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>141003943416</td>
<td>John</td>
<td>Doe</td>
<td><a href="mailto:john.doe@abc.com">john.doe@abc.com</a></td>
</tr>
<tr>
<td>141009155596</td>
<td>Jane</td>
<td>Doe</td>
<td><a href="mailto:Jane.doe@cde.com">Jane.doe@cde.com</a></td>
</tr>
<tr>
<td>141008888352</td>
<td>Jack</td>
<td>Spratt</td>
<td><a href="mailto:jack.spratt@mothergoose.com">jack.spratt@mothergoose.com</a></td>
</tr>
<tr>
<td>14100681161</td>
<td>Jill</td>
<td>Spratt</td>
<td><a href="mailto:jill.spratt@mothergoose.com">jill.spratt@mothergoose.com</a></td>
</tr>
<tr>
<td>141004638488</td>
<td>Mike</td>
<td>Douglas</td>
<td><a href="mailto:mike.douglas@hollywood.com">mike.douglas@hollywood.com</a></td>
</tr>
</tbody>
</table>
AHA My Cards – Instructor

Resend eCard Email to Students

In the event that the student does not receive the email from the AHA containing instructions to access his or her eCard, the Email eCards to Students page offers two alternate options for the TCC, TC Admin or Instructor to resend the email to the student so he or she can claim the eCard. These options are available from the column labeled, "Alternate Options for Student to Claim eCard." Instructions for either option are shown when the user hovers over one of the two hyperlinks in the column.

The TCC, TC Admin or Instructor can either

1. Click the “View Student Login Page” link to access the student’s login page. From that page, the user may copy the URL at the top of the page and paste it into an email that the user can send the student from the user’s email server.

   OR

2. If using the Microsoft Outlook email server, click the “Email Link to Claim eCard” link to open an email in Outlook that contains the individual student’s URL to claim the eCard.

Option #1 will open the Student Profile page, as shown below. From this page, the user may copy the URL at the top of the page and paste it into an email that the user can send the student from the user’s email server.

Option #2 will open an email in the Outlook email server. The email will contain the URL that the student may use to claim his or her AHA eCard.
http://www.ahainstructornetworkqa.americanheart.org/AHAECARD/ecard.jsp?pid=ahaecard.studentEcardHome&cid=172803001633603a08c530fb3c6052cc
From the My Cards menu, the Instructor can easily return to the Email eCards to Students page to complete sending eCards to students from a previous assignment. To return to this functionality, click the Email eCards to Students link.

The system will display the Email eCards to Students page, as shown below:

Simply click the “Email eCards” button next to the assignment of eCards to students that you are ready to complete to return to emailing eCards (example below).

On the next screen, the Instructor will enter the student information and click the Submit button, which will send AHA eCards to students. To prevent users from emailing eCards to students prematurely, the pop-up window below will appear before users are able to reach the Email eCards to Students page.

Click OK to continue, or Cancel if you are not ready to issue eCards to students.

Once the OK button is clicked, the Email eCards to Students page will display as shown below.
Email eCards

Below are the eCards that can be emailed to students. To email eCards, you may manually enter the student information or you may upload a file containing the student information. To upload a file, click the “Upload Student List” button and choose the file you wish to upload. NOTE: The file must be in .xls or .csv format. Once the student information has been populated in the fields below, click the “Submit” button to email ecards to students.

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>First Name</th>
<th>Last Name</th>
<th>Email</th>
<th>Phone (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>132003506520</td>
<td>Stacey</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132003529866</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132004339750</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132007858122</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>132004114704</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Submit  Download  Cancel  Upload Student List
To view the eCard Status page, click the eCard Status link from the My Cards menu.

The eCard Status page, shown below, will display:

From this page, the Instructor is able to
1. View the status of eCard assignments made by their TCC, shown below:
2. View a range of last eCard assignments, shown below:

```
[Image of eCard Status table]
```

3. Refresh the status of assignments using the Refresh button

```
[Image of eCard Status table with Refresh button highlighted]
```

4. Download an .xls file of eCard codes issued by assignment, shown below:

```
[Image of eCard Status table with Excel file download highlighted]
```
5. View the status of the eCards available to be assigned to students, shown below:

### eCard Status

<table>
<thead>
<tr>
<th>eCards Assigned By</th>
<th>Course</th>
<th>Qty</th>
<th>Status of Assignment</th>
<th>Date of Assignment</th>
<th>Download eCard Codes</th>
<th>eCard Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baylor Health Care System</td>
<td>PEARs</td>
<td>6</td>
<td>approved</td>
<td>05/20/2014 14:54</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Baylor Health Care System</td>
<td>PEARs</td>
<td>6</td>
<td>approved</td>
<td>05/19/2014 11:25</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Baylor Health Care System</td>
<td>ACLS</td>
<td>6</td>
<td>approved</td>
<td>05/19/2014 10:16</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
<tr>
<td>Baylor Health Care System</td>
<td>PALS</td>
<td>20</td>
<td>approved</td>
<td>05/15/2014 09:48</td>
<td>Download</td>
<td>View eCards Status</td>
</tr>
</tbody>
</table>

### eCard Status

<table>
<thead>
<tr>
<th>eCard Code</th>
<th>Status</th>
<th>Student First Name</th>
<th>Student Last Name</th>
<th>Student Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>1450057480969</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>145001454694</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>145002003584</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1450020264921</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>145003525764</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1450032566572</td>
<td>Available</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Return to My Dashboard

END PROCESS
**AHA My Cards – TCC, TC Admin or Instructor**

**Assign eCards to Students using My Courses – via Roster Manager**

If the TCC, TC Admin or Instructor uses the My Courses system, they can assign eCards to students via the My Courses Roster Manager.

When a student roster has been built in My Courses, the User clicks the Manage My Roster link from the My Courses Edit Existing Class link and the Roster Manager page will display as shown below:

![Roster Manager screenshot](image)

The steps to assign eCard codes are as follows:

1. Click in the checkbox next to the student name(s), as shown below.

![Roster Manager screenshot](image)

2. Click the Assign eCards button
   a. System will display success message (shown below)
   b. System will send an email notification to all students who have been assigned an eCard code as shown below (eCard Status reflects “Emailed;” once student has claimed an eCard, the status will show as “Claimed”)
   c. System associates eCard to student
Roster Manager

Assign eCards

<table>
<thead>
<tr>
<th></th>
<th>Name</th>
<th>Address</th>
<th>Email</th>
<th>Phone</th>
<th>eCard No</th>
<th>eCard Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Kyle Bradford</td>
<td>2525 Any Street</td>
<td><a href="mailto:Kyle.Bradford@home.com">Kyle.Bradford@home.com</a></td>
<td>2145553434</td>
<td>144503191113</td>
<td>Emailed</td>
</tr>
<tr>
<td>2</td>
<td>Ron Sterling</td>
<td>2525 Any Street Dallas, TX USA 75214</td>
<td><a href="mailto:Ron.Sterling@work.com">Ron.Sterling@work.com</a></td>
<td>2145553434</td>
<td>144505975150</td>
<td>Emailed</td>
</tr>
</tbody>
</table>
Claiming eCard

Students who have been assigned an eCard will first receive an email (sample below) inviting them to claim their eCard online.

***PLEASE DO NOT REPLY TO THIS EMAIL ADDRESS. YOU WILL NOT RECEIVE A RESPONSE TO REPLIES TO THIS EMAIL ADDRESS.***

Dear Joseph Sanders,

Congratulations on completing your American Heart Association PEA RS training!

To access your electronic course completion card - or eCard - please click the link below. This card is a valid course completion card and can be presented to an employer as proof that you have successfully completed training. This eCard will expire two years from the issue date.

Click here to view your online eCard

Thank you and congratulations!

American Heart Association

From the email, the student will click on the hyperlink Click here to view your online eCard. The Student Profile webpage will display:

The Student Profile page is pre-populated with the following non-editable information:

- eCard Code
- Instructor Info
- Training Center Info
Students may edit the information on the right-hand side of the Student Profile screen by typing directly over the fields. Editable information includes:

- First Name
- Last Name
- Email Address
- Phone (optional)

Students must then set up a security question and answer that they will use to access their eCard Profile in the future.

![Security Question Form]

Finally from this page, the student must agree to the Terms of Use for the website. To view the Terms of Use, the student can click the hyperlink “Terms of Use.”

I have read, understand and agree to the Terms of Use on behalf of the organization.

- [ ] I Agree to the Terms of Use
- [ ] I Do Not Agree

Submit

Once the student agrees to the Terms of Use and clicks Submit, the system will display the Rate Your Class page below.

![Rate Your Class Form]
Once the student has answered all six questions and clicked Submit, the student’s eCard will be displayed on the webpage (sample shown below).
AHA My Cards – Student

Viewing eCard Profile

From the eCard page, the student can also click the View My eCards button to view his or her eCard Profile page, shown below.

![eCard Profile](image)

After claiming an eCard online, the student will also receive a follow-up email from the AHA (shown below) thanking the student for claiming his or her eCard.

This email contains a link that the student can click to access his or her eCard Profile.

![Email](image)

---

***PLEASE DO NOT REPLY TO THIS EMAIL ADDRESS. YOU WILL NOT RECEIVE A RESPONSE TO REPLIES TO THIS EMAIL ADDRESS.***

Dear Joseph Sanders,

Thank you for accessing the My Cards system and claiming your eCard.

My Cards will store all of your claimed online eCards in your Student Profile, which has already been created for you. To view this eCard (and additional eCards) please click on the link below.

[Click here to view all of your claimed eCards](#)

To access your My Cards Student Profile without the above link, go to [www.heart.org/cpr/mycards](http://www.heart.org/cpr/mycards) and log in using your first name, last name and email address.

Thank you and congratulations on completing your AHA class!!

American Heart Association

This email also includes the URL that the student may visit in the future to log into his or her eCard Profile: [www.heart.org/cpr/mycards](http://www.heart.org/cpr/mycards). This page is shown below. To log into the eCard Profile, the student simply enters his or her First Name, Last Name and Email Address (must be the email address the student used to claim the eCard). Or, the student can log in by entering the eCard Code found on the eCard. The student will be prompted to enter the security answer created when he or she initially claimed the eCard.

Also from this page, an employer may verify the authenticity of an eCard by entering the eCard Code found on the eCard.